

Name of the Corporate Debtor: KOPARGAON AHMEDNAGAR TOLLWAYS (PHASE -I) PVT. LTD.; Date of commencement of CIRP: October 07, 2019; List of creditors as on: October 7, 2019 updated for claims/additional information received up to March 17, 2022

**List of secured financial creditors (other than financial creditors belonging to any class of creditors)**

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1 (a)	Phoenix ARC Private Limited (Acting in the capacity as Trustee of the Phoenix Trust FY 19-5 Scheme D) as Assignee (Union Bank of India)	18-10-2019	60,26,07,446.00	60,26,07,446.00	Secured	602607446.00	602607446.00	No	25.74%	0	0	0	0	-
1 (b)	Phoenix ARC Private Limited (Acting in the capacity as Trustee of the Phoenix Trust FY 19-5 Scheme M) as Assignee (Bank of Maharashtra)	18-10-2019	35,13,39,224.70	35,13,39,224.70	Secured	351339224.70	351339224.70	No	15.01%	0	0	0	0	-
1 (c)	Phoenix ARC Private Limited (Acting in the capacity as Trustee of the Phoenix Trust FY 18-9) as Assignee (UCO Bank)	18-10-2019	60,91,33,874.00	60,91,33,874.00	Secured	609133874.00	609133874.00	No	26.02%	0	0	0	0	-
2	IDBI Bank Limited	17-10-2019	37,06,83,114.73	37,06,83,114.73	Secured	370683114.73	370683114.73	No	15.84%	0	0	0	0	-
3	Canara Bank	19-10-2019	39,72,12,963.22	39,72,12,963.22	Secured	397212963.22	397212963.22	No	16.97%	0	0	0	0	-
4	SREI Equipment Finance Limited	22-10-2019	98,44,291.00	98,44,291.00	Secured	9844291.00	9844291.00	No	0.42%	0	0	0	0	-
<b>4</b>	<b>Total</b>		<b>2,34,08,20,913.65</b>	<b>2,34,08,20,913.65</b>		<b>2,34,08,20,913.65</b>	<b>2,34,08,20,913.65</b>		<b>100.00%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	